

NEWS RELEASE

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Hakuhodo DY Media Partners, Inc.

Keisuke Honda, Shinji Kagawa, Yuto Nagatomo, Yoshito Okubo are athletes expected to stand out at the FIFA World Cup. Makoto Hasebe, Homare Sawa, and Alberto Zaccheroni are seen as athletes with leadership ability.

— From the May 2014 Athlete Image Evaluation Survey —

Hakuhodo DY Media Partners, Inc. (Head office Minato-ku, Tokyo, President and CEO Hisao Mori) in partnership with Hakuhodo DY Sports Marketing, Inc. (Head office Minato-ku, Tokyo, President and CEO Masatsugu Toyoda) and Data Stadium, Inc. (Head office Setagaya-ku, Tokyo, President Yoshihiko Kato) conducted the May Athlete Image Evaluation Survey from May 14 to 21. The survey measures the overall image of athletes.

#### Summary of survey results

Athletes expected to stand out at the FIFA World Cup are Keisuke Honda (1<sup>st</sup>), Shinji Kagawa (2<sup>nd</sup>), Yuto Nagatomo (3<sup>rd</sup>), Yoshito Okubo (4<sup>th</sup>), and Shinji Okazaki (5<sup>th</sup>). Expectations seem to be on the rise for Okubo, who was selected for the National Team for the first time in a while. Most people obtain their information about the FIFA World Cup from TV (86.4%). Moreover, most people watch matches live on television (74.3%). In response to where they expected Team Japan to finish in the FIFA World Cup, 64% said they expected Japan to advance to the final 16.

The ranking for athletes with leadership ability was Makoto Hasebe 1<sup>st</sup> (soccer), Homare Sawa (soccer) 2<sup>nd</sup>, Alberto Zaccheroni (soccer) 3<sup>rd</sup>, Hiroki Kokubo (baseball) 4<sup>th</sup>, and Motohiro Shima (baseball) 5<sup>th</sup>. Athletes who can coordinate a team and take the responsibility to make it more competitive rose to the top of the ranking.

Japanese athletes expected to stand out at the FIFA World Cup 1st Keisuke Honda 2nd Shinji Kagawa 3rd Yuto Nagatomo 4th Yoshito Okubo 5th Shinji Okazaki

FIFA World Cup Information Source 1st TV 2nd Newspaper 3rd Internet

How respondent plans to watch FIFA World Cup 1st Live TV broadcast 2nd TV digest 3rd Video record live broadcast

Athletes with leadership skills
1st Makoto Hasebe
2nd Homare Sawa
3rd Alberto Zaccheroni
4th Hiroki Kokubo
5th Motohiro Shima

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#### **Athlete Image Evaluation Survey Summary**

## Image overall ranking

The overall image ranking was: 1<sup>st</sup> Mao Asada (figure skating), 2<sup>nd</sup> Ichiro Suzuki (baseball), 3<sup>rd</sup> Yuzuru Hanyu (figure skating), 4<sup>th</sup> Masahiro Tanaka (baseball), 5<sup>th</sup> Noriaki Kasai (ski jump). The top rankings mostly went to athletes whose image has greatly improved thanks to their performance in the Sochi Olympics or who have a long record of notable accomplishments.

#### Ranking by image attribute

<u>Favorable impression ranking</u>: 1<sup>st</sup> Kasumi Ishikawa (ping pong), 2<sup>nd</sup> Kei Nishikori (tennis), 3<sup>rd</sup> Sara Takanashi (ski jump), 4<sup>th</sup> Ichiro Suzuki (baseball), 5<sup>th</sup> Shinji Okazaki (soccer). Young athletes at the top of their game ranked highest.

Intellectual image ranking: 1<sup>st</sup> Ichiro Suzuki (baseball), 2<sup>nd</sup> Alberto Zaccheroni (soccer), 3<sup>rd</sup> Makoto Hasebe (soccer), 4<sup>th</sup> Yuzuru Hanyu (figure skating), 5<sup>th</sup> Ayumi Ogasawara (curling). Athletes with the ability to coordinate a team ranked highest.

<u>Good-looking image ranking</u>: 1<sup>st</sup> Yu Darvish (baseball), 2<sup>nd</sup> Ichiro Suzuki (baseball), 3<sup>rd</sup> Keisuke Honda (soccer), 4<sup>th</sup> Atsuto Uchida (soccer), 5<sup>th</sup> Cristiano Ronaldo (soccer). Glamorous athletes made the ranking.

<u>Powerful image ranking</u>: 1<sup>st</sup> Hakuho (sumo), 2<sup>nd</sup> Saori Yoshida (wrestling), 3<sup>rd</sup> Endo (sumo), 4<sup>th</sup> Masahiro Tanaka (baseball), 5<sup>th</sup> Kakuryu (sumo). Highest ranking went to strong athletes, needless to say, and athletes with a strong presence.

<u>Leadership ability ranking</u>: 1<sup>st</sup> Makoto Hasebe (soccer), 2<sup>nd</sup> Homare Sawa (soccer), 3<sup>rd</sup> Alberto Zaccheroni (soccer), 4<sup>th</sup> Hiroki Kokubo (baseball), 5<sup>th</sup> Motohiro Shima (baseball). Athletes who can lead a team, get results, etc. ranked highest.

<u>Project energy image ranking</u>: 1<sup>st</sup> Minami Katsu (golf), 2<sup>nd</sup> Yuzuru Hanyu (figure skating), 3<sup>rd</sup> Masahiro Tanaka (baseball), 4<sup>th</sup> Kei Nishikori (tennis), 5<sup>th</sup> Endo (sumo). Young athletes with the potential for greatness ranked highest.

<u>Sympathize with lifestyle and opinions ranking</u>: 1<sup>st</sup> Ichiro Suzuki (baseball), 2<sup>nd</sup> Noriaki Kasai (ski jump), 3<sup>rd</sup> Kimiko Date-Krumm (tennis), 4<sup>th</sup> Homare Sawa (soccer), 5<sup>th</sup> Makoto Hasebe (soccer). Athletes who have competed at the top level of their sport for many years in Japan and overseas ranked highest.

### Athlete Image Evaluation Rankings

- 1) Athletes expected to stand out at the FIFA World Cup: Keisuke Honda, Shinji Kagawa, Yuto Nagatomo
- 1<sup>st</sup> Keisuke Honda
- 2<sup>nd</sup> Shinji Kagawa
- 3<sup>rd</sup> Yuto Nagatomo
- 4<sup>th</sup> Yoshito Okubo
- 5<sup>th</sup> Shinji Okazaki
- 2) Athlete top rankings for overall image: Mao Asada, Ichiro Suzuki, Yuzuru Hanyu
- 1<sup>st</sup> Mao Asada (figure skating)
- 2<sup>nd</sup> Ichiro Suzuki (baseball)
- 3<sup>rd</sup> Yuzuru Hanyu (figure skating)
- 4<sup>th</sup> Masahiro Tanaka (baseball)
- 5<sup>th</sup> Noriaki Kasai (ski jump)
- 6<sup>th</sup> Kei Nishikori (tennis)
- 7<sup>th</sup> Homare Sawa (soccer)
- 8<sup>th</sup> Keisuke Honda (soccer)
- 9<sup>th</sup> Saori Yoshida (wrestling)
- 10<sup>th</sup> Sara Takanashi (ski jump)

- 3) Athlete favorable impression: Kasumi Ishikawa, Kei Nishikori, Sara Takanashi
- 1<sup>st</sup> Kasumi Ishikawa (ping pong)
- 2<sup>nd</sup> Kei Nishikori (tennis)
- 3<sup>rd</sup> Sara Takanashi (ski jump)
- 4<sup>th</sup> Ichiro Suzuki (baseball)
- 5<sup>th</sup> Shinji Okazaki (soccer)
- 4) Intelligent athletes: Ichiro Suzuki, Alberto Zaccheroni, Makoto Hasebe
- 1<sup>st</sup> Ichiro Suzuki (baseball)
- 2<sup>nd</sup> Alberto Zaccheroni (soccer)
- 3<sup>rd</sup> Makoto Hasebe (soccer)
- 4<sup>th</sup> Yuzuru Hanyu (figure skating)
- 5<sup>th</sup> Ayumi Ogasawara (curling)
- 5) Good-looking athletes: Yu Darvish, Ichiro Suzuki, Keisuke Honda
- 1<sup>st</sup> Yu Darvish (baseball)
- 2<sup>nd</sup> Ichiro Suzuki (baseball)
- 3<sup>rd</sup> Keisuke Honda (soccer)
- 4<sup>th</sup> Atsuto Uchida (soccer)
- 5<sup>th</sup> Cristiano Ronaldo (soccer)
- 6) Powerful athletes: Hakuho, Saori Yoshida, Endo
- 1<sup>st</sup> Hakuho (sumo)
- 2<sup>nd</sup> Saori Yoshida (wrestling)
- 3<sup>rd</sup> Endo (sumo)
- 4<sup>th</sup> Masahiro Tanaka (baseball)
- 5<sup>th</sup> Kakuryu (wrestling)
- 7) Athletes with leadership ability: Makoto Hasebe, Homare Sawa, Alberto Zaccheroni
- 1<sup>st</sup> Makoto Hasebe (soccer)
- 2<sup>nd</sup> Homare Sawa (soccer)
- 3<sup>rd</sup> Alberto Zaccheroni (soccer)
- 4<sup>th</sup> Hiroki Kokubo (baseball)
- 5<sup>th</sup> Motohiro Shima (baseball)
- 8) Athletes who project energy: Minami Katsu, Yuzuru Hanyu, Masahiro Tanaka
- 1<sup>st</sup> Minami Katsu (golf)
- 2<sup>nd</sup> Yuzuru Hanyu (figure skating)
- 3<sup>rd</sup> Masahiro Tanaka (baseball)
- 4<sup>th</sup> Kei Nishikori (tennis)
- 5<sup>th</sup> Endo (sumo)
- 9) Athletes with appealing lifestyle and opinions: Ichiro Suzuki, Kasai Noriaki, Kimiko Date-Krumm
- 1<sup>st</sup> Ichiro Suzuki (baseball)
- 2<sup>nd</sup> Kasai Noriaki (ski jump)
- 3<sup>rd</sup> Kimiko Date-Krumm (tennis)
- 4<sup>th</sup> Homare Sawa (soccer)
- 5<sup>th</sup> Makoto Hasebe (soccer)

# Survey design

Survey method: Internet survey

Survey area: Prefectures in the greater Tokyo metropolitan area + Kansai region

(Tokyo, Kanagawa, Chiba, Saitama, Kyoto, Osaka, Hyogo, Nara)

Survey respondents: men and women age 15 to 69 living in the survey area Effective collected sample size: 600 Survey period: May 14 to 21, 2014

This survey is intended as basic data for advertisement casting. Besides the name recognition and appeal of the athletes surveyed, this is an original survey consisting of 29 image evaluation items independently developed by Hakuhodo DY Media Partners. Hakuhodo DY Media Partners will continue to periodically conduct the Athlete Image Evaluation Survey and analyze the image evaluations of athletes.